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MAY 29 2007

S.D. SEC. OF STATE

1677855

BOND INFORMATION STATEMENT  
State of South Dakota  
SDCL 6-8B-19

Return to: Secretary of State  
State Capitol  
500 E. Capitol  
Pierre, SD 57501-5077

FILING FEE: \$1.00

TELEPHONE: (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Rapid City
2. Designation of issue: Sales Tax Revenue Bonds, Series 2007A
3. Date of issue: May 1, 2007
4. Purpose of issue: finance municipal improvements under the City's 2012 Plan
5. Type of bond: sales tax revenue
6. Principal amount and denomination of bond: \$8,055,000; \$5,000
7. Paying dates of principal and interest:  
  
Principal: June 1 and December 1, beginning June 1, 2013 through  
December 1, 2014  
  
Interest: June 1 and December 1, commencing December 1, 2007

(over)

8. Amortization schedule:

<u>Maturity</u>	<u>Principal Amount</u>	<u>Interest Rate</u>
6/1/2013	\$1,945,000	4.50%
12/1/2013	1,990,000	4.50
6/1/2014	2,035,000	5.00
12/1/2014	2,085,000	5.00

9. Interest rate or rates, including total aggregate interest cost: Interest rates, see 8 above; total aggregate interest cost \$2,633,272.92.

This is to certify that the above information pertaining to the

City of Rapid City, South Dakota  
(name of public body, authority or agency)

is true and correct on this 1st day of May, 2007.

By:   
Its: Finance Officer